



# FAMILY LAW PENSIONS TWO-PART SERIES



**PART ONE: April 27, 2022 | 4:00 PM – 6:00 PM | Online with ZOOM**

**PART TWO: June 15, 2022 | 4:00 PM – 6:00 PM | TBA**

**Presentations by:** **ARI KAPLAN, Pension Lawyer**  
**Akilah Allen-Silverstein, Certified Financial Planner**

**Facilitated by:** **Paula Bateman, Bateman Family Law, PLA Director**  
**Mahzulfah Uppal, Lockyer + Hein LLP, PLA Director**

- Do you understand that Pension valuation you got for your client?
- Do you know what a transfer ratio is?
- Did you know that the PBD act has its own definition of a spouse under the PBA?
- What about survivor benefits? Retirement and equalization?
- What is the difference between federal and provincial pensions? and the FLA?
- Does your client know their options for transfer from a pension, and that there may be more options? And does your client know about financial planning and do you refer your client to a financial planner before committing to a division from the pension or paying out all cash?
- And many, many more questions about Pensions that you wanted to know but were afraid to ask.

**This series will contain a total of 4 hour(s) toward the Law Society of Ontario – Continuing Professional Development requirements (CPDs).**

## REGISTRATION INFORMATION

### PLA MEMBER

**\$197.75 (includes HST) – both sessions**

**\$98.88 (includes HST) – per session**

### NON PLA MEMBER

**\$282.50 (includes HST) – both sessions**

**\$141.25 (includes HST) – per session**

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### Registration and Cancellation Policy:

- Registration is limited to Lawyers, Articling Students and LPP Candidates.
- A registration form must be completed in full, for each person attending.
- You are not registered until your payment is received.
- No refunds will be issued unless 48 hours written notice is provided prior to the event.